

PROFESSIONAL FIDUCIARY FEE RANGE SCHEDULE

(The standard fee schedule of \$150 per hour may increase up to \$250 per hour depending on the nature and/or complexity of the case)

Agent Under Power of Attorney/Agent Healthcare Directive

Professional Fiduciary hourly rate: **\$100 - \$150.00** per hour (depending on complexity of the issue)

Guardianship/Conservatorship of the Person

(Guardian/Conservator fees are subject to court approval)

Professional Fiduciary hourly rate: **\$150.00** per hour

Guardianship/Conservatorship of the Estate

(Guardian/Conservator fees are subject to court approval)

Professional Fiduciary hourly rate: **\$150.00** per hour

* *Support Staff hourly rate range* **\$35.00 per hour**

Probate Administration Fees

Fees payable to the Professional Fiduciary as the Personal Representative for customary services are authorized under Probate Code §10800 and, pursuant to Probate Code §10800 are computed on a fee base comprised of gross assets, plus receipts and gains, less losses, as follows:

- **4%** of the first **\$100,000**
- **3%** of the next **\$100,000**
- **2%** of the next **\$800,000**
- **1%** of the next **\$9,000,000**
- **0.5%** of the next **\$15,000,000**
- Court discretion after **\$25,000,000**

In addition to statutory fees, pursuant to Probate Code §10801, extraordinary fees can be requested for services such as, but not limited to, tax issues, real property sales and litigation. Though fees for extraordinary services are subject to court approval, extraordinary services are charged at the following hourly rates:

Professional Fiduciary hourly rate: **\$150.00** per hour

Trustee Fees

Professional Fiduciary fee range for usual and customary duties/services as **Trustee** are computed as follows:

1% per annum for usual and customary services subject to the size of the Trust, type and complexity of assets and services to provide:

Assets up to **\$5,000,000**: **1.00%**

Assets **\$5,000,001 - \$10,000,000**: **0.85%**

Assets **\$10,000,001 - \$15,000,000**: **0.75%**

Assets **\$15,000,001 - \$20,000,000**: **0.60%**

Assets greater than **\$20,000,000**: **Negotiable**

Additional professional fiduciary fees may be charged at **\$200.00 per hour** for unusual/extraordinary services such as, but not limited to, complex tax issues, complex real property sales and litigation.

Travel Time

Travel time fees \$50.00 per hour.